

DAILY RESEARCH, 2 JANUARI 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa Amerika ditutup menguat dikarenakan kenaikan saham sector bahan dasar, minyak dan gas dan utilitas. DOW 30 +0.27%, Nasdaq +0.30%, S&P 500 +0.29%.

Bursa saham Jerman ditutup melemah pada perdagangan senin disebabkan tekanan saham sector media, industri, dan insurance. FSTE 100 -0.59%, DAX -0.66%, CAC 40 -0.07%.

Bursa Saham Asia mayoritas dibuka menguat masih terkait kesepakatan US China. Indeks Nikkei -0.76%, Shanghai +1.05%, Hangseng +1.05%, SET +0.87%, KOSPI -1.02%

Harga komoditas dunia mayoritas menguat pada penutupan perdagangan akhir tahun 2019. Gold -0.06%, WTI Oil +0.43%, Brent Oil +0.33%, Nickel +1.23%

IHSG pada perdagangan 30 Desember 2019 ditutup pada level 6299.539 -0.470%. Total value transaksi IDR 11.424 TRILLION dengan Asing Nett buy sebesar IDR 2.1 Bio.

MARET DATA

AMERIKA

DOW 30	28,538.44	+76.30	+0.27%
S&P 500	3,230.78	+9.49	+0.29%
NASDAQ	8,972.60	+26.61	+0.30%

EUROPE

DAX	13,249.01	-88.10	-0.66%
FTSE 100	7,542.44	-44.61	-0.59%
CAC 40	5,978.06	-4.15	-0.07%

ASIA

SHANGHAI	3,074.88	+24.76	+0.81%
HANGSENG	28,407.00	+217.25	+0.77%
SET	1,579.84	+1.62	+0.10%
KOSPI	2,178.37	-19.30	-0.88%
JCI	6,299.54	-29.77	-0.47%
PSEI	7,815.26	-27.02	-0.34%
STI	3,223.67	+0.84	+0.03%

COMMODITIES

GOLD	1,522.15	-0.95	-0.06%
WTI OIL	61.32	+0.26	+0.43%
BRENT OIL	66.25	+0.22	+0.33%
COAL	70.5	+0.0	+0.0%
PALM OIL	3044	-56	-1.81%
TINS	17,092.50	-55.00	-0.32%
NICKEL	14,230.00	+177.50	+1.26%

JSMR – PT JASA MARGA (PERSERO) Tbk

PT Jasa Marga Tbk (JSMR) baru saja menjual sebagian saham kepemilikan PT Trans Marga Jateng pada 30 Desember 2019 lalu. Berdasarkan Akta Jual Beli Saham, sebanyak 18.990.410 lembar saham milik Jasa Marga dijual kepada PT Trans Optima Luhur. Eka Setya Adrianto selaku VP Corporate Finance Jasa Marga menyebut melalui penjualan saham ini, Jasa Marga mendapatkan Rp 427 miliar. Dana yang diperoleh rencananya akan digunakan untuk pengembangan operasional. (kontan.co.id)

ERAA – PT ERAJAYA SWASEMBADA Tbk

Perusahaan yang bergerak di bidang importir, distribusi, dan retailer peralatan telekomunikasi PT Erajaya Swasembada Tbk. meresmikan 252 gerai baru sepanjang tahun 2019. Pertumbuhan gerai Erajaya sepanjang tahun ini naik 30% dibanding tahun 2018 yang sebanyak 194 gerai saja. Dengan adanya penambahan di atas, perusahaan berkode emiten ERAA ini secara total memiliki 1.049 gerai yang tersebar di seluruh Indonesia. Adapun gerai yang bernaung di bawah Erajaya grup seperti Erafone, iBox, Urban Republic, MI Store, Samsung Experience Store by NASA, OPPO Store, Vivo Store, Huawei Store, Termasuk juga operator store seperti Indosat Ooredoo Store, XPlore, dan Telkomsel Grapari. (kontan.co.id)

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

1/1/20 CORE INFLATION

GLOBAL

1/1/20 US WEEKLY CRUDE OIL STOCK
2/1/20 FRENCH MANUFACTURING PMI (DES)
GERMAN MANUFACTURING PMI (DES)
UK MANUFACTURING PMI (DES)
US MANUFACTURING PMI (DES)
US FOMC MEETING
3/1/20 US CRUDE OIL INVENTORIES

CORPORATE ACTION :

DEVIDEN

02/01/20 ADRO (EX DATE 3/1/20) @ usd 0.00469 / SHARE
03/01/20 KEJU (EX DATE 6/1/20) @RP 33 / SHARE

RUPS

06/01/20 JMAS
08/01/20 MABA, HADE
10/01/20 VICO
13/01/20 MPRO, MDKA, DEAL, CTBN

IPO

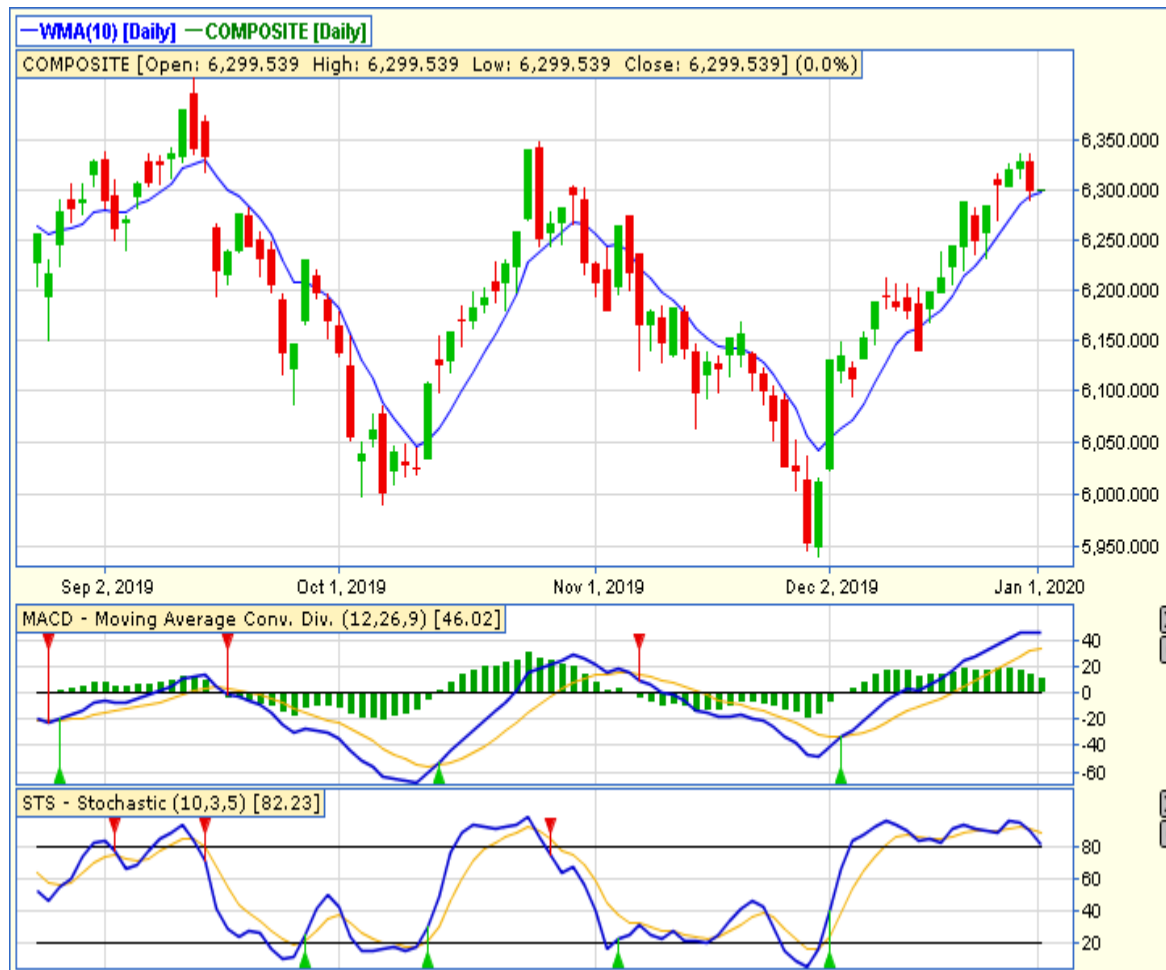
14/01/20 PT ASHMIRE ASSET MANAGEMENT
INDONESIA TBK

RIGTH ISSUE

08/01/20 RATIO 3:2 @ 344

STOCK SPLIT

JAKARTA COMPOSITE INDEX



PREVIOUS 30 DESEMBER 2019

CLOSING	6299.539	-0.470%
TRANSACTION	IDR 11.424 TRILLION	
FOREIGN NETT	IDR 2.1 BIO (BUY)	

PREDICTION 2 JANUARI 2020

BULLISH
RANGE 6280-6350

BLACK CROWS
STOCHASTIC :DOWNTREND
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



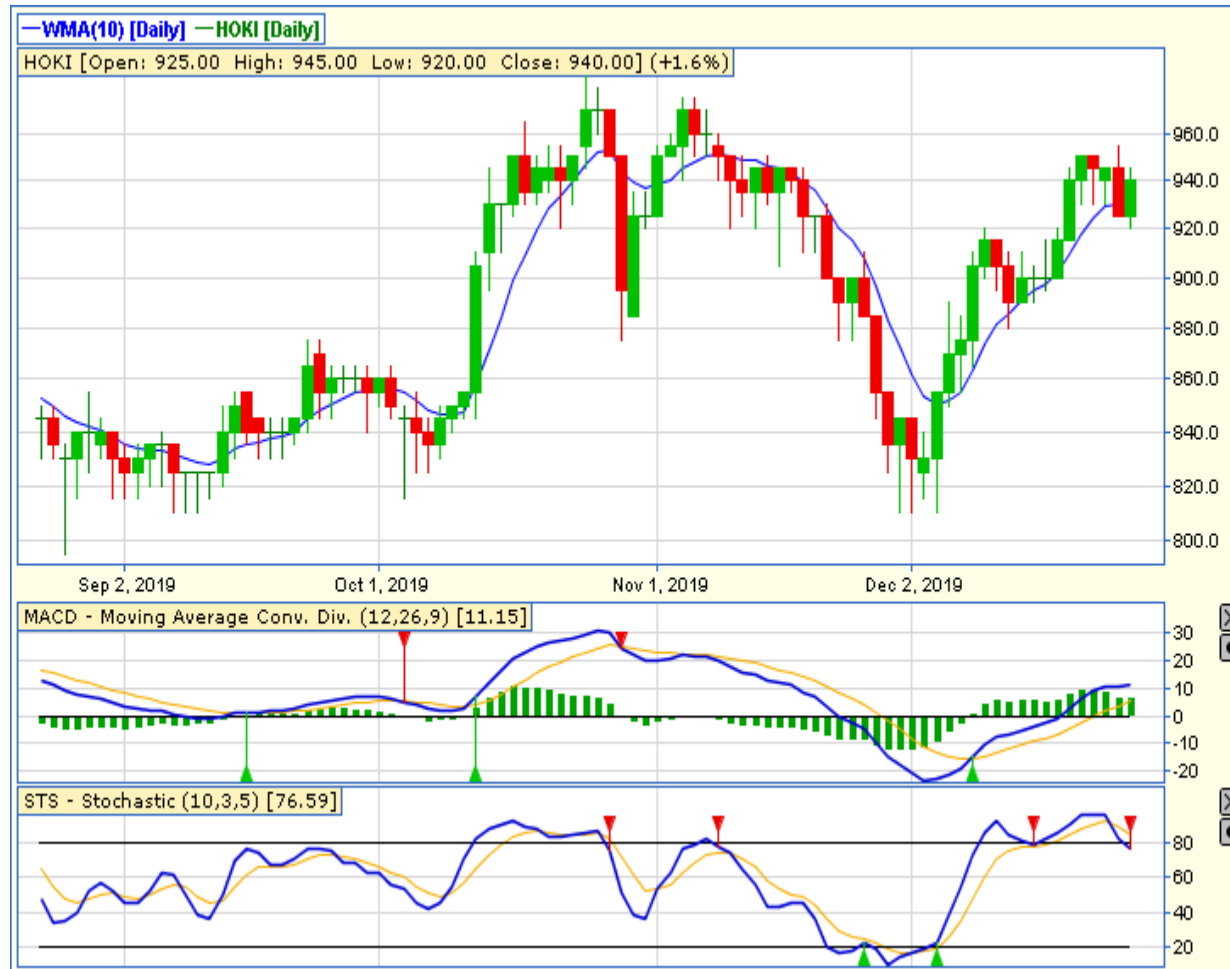
LPKR – PT LIPPO KARAWACI TBK

CLOSING 30/12/2019 RP 242(+3.42%)

**SELL ON STRENGTH
TAKE PROFIT 264**

**MORNING DOJI STAR
STOCHASTIC : UPTREND
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS**

TECHNICAL RECOMENDATION



HOKI – PT BUYUNG POETRA SEMBADA TBK

CLOSING 30/12/2019 RP 940(+1.62%)

**SELL ON STRENGTH
TAKE PROFIT 955**

**BULLISH HARAMI
STOCHASTIC : NETRAL DIAREA UPPER
MACD : HISTOGRAM POSITIF DAN UPTREND**

TECHNICAL RECOMENDATION



MNCN – PT MEDIA NUSANTARA CITRA TBK

CLOSING 30/12/2019 RP 1630 (+1.24%)

BUY

TARGET PRICE 1705

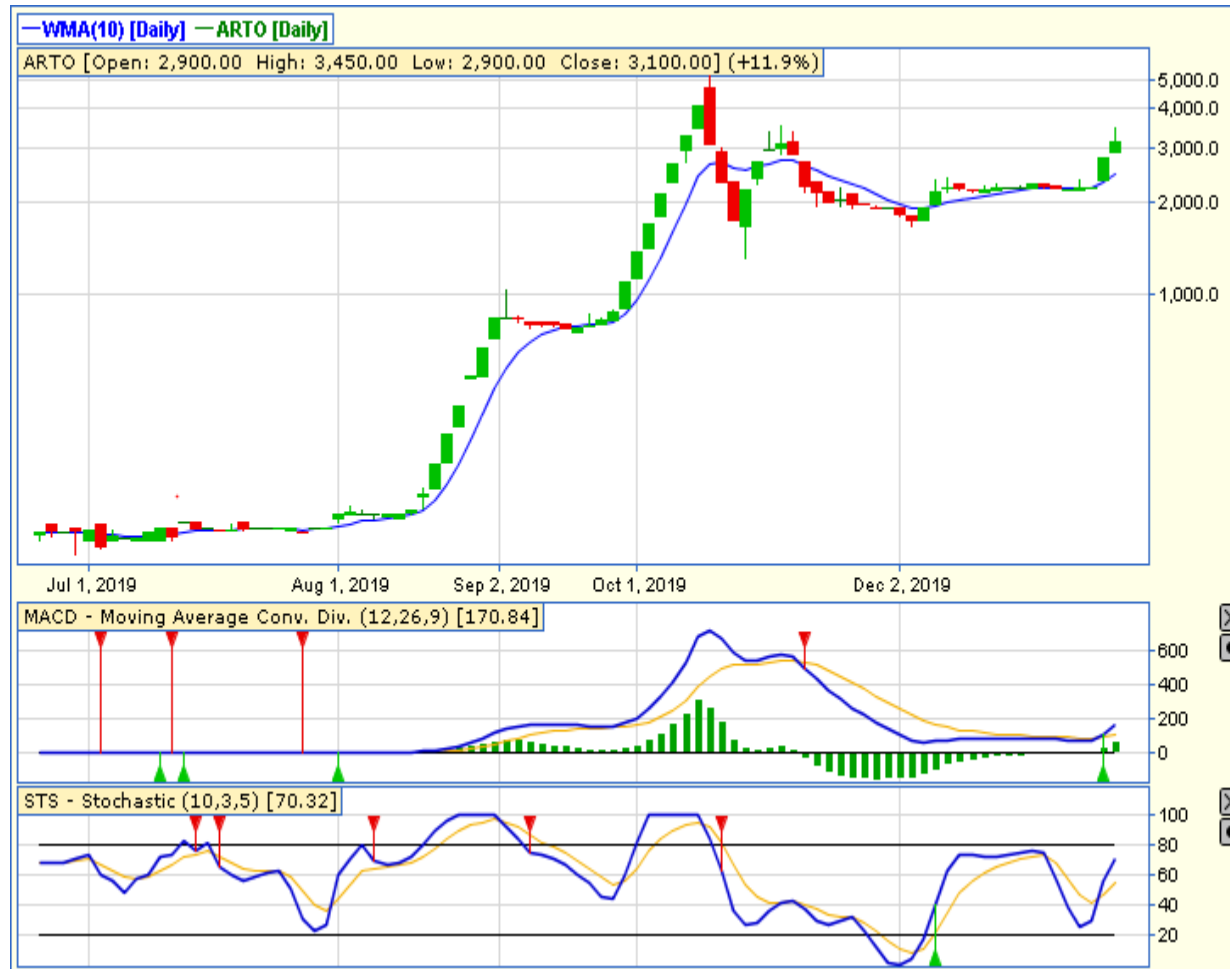
STOPLOSS < 1600

THREE WHITE SOLDIERS

STOCHASTIC : BERSIAP GOLDEN CROSS

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



ARTO – PT BANK ARTOS INDONESIA TBK

CLOSING 30/12/2019 RP 3100 (+11.9%)

BUY

TARGET PRICE 5100

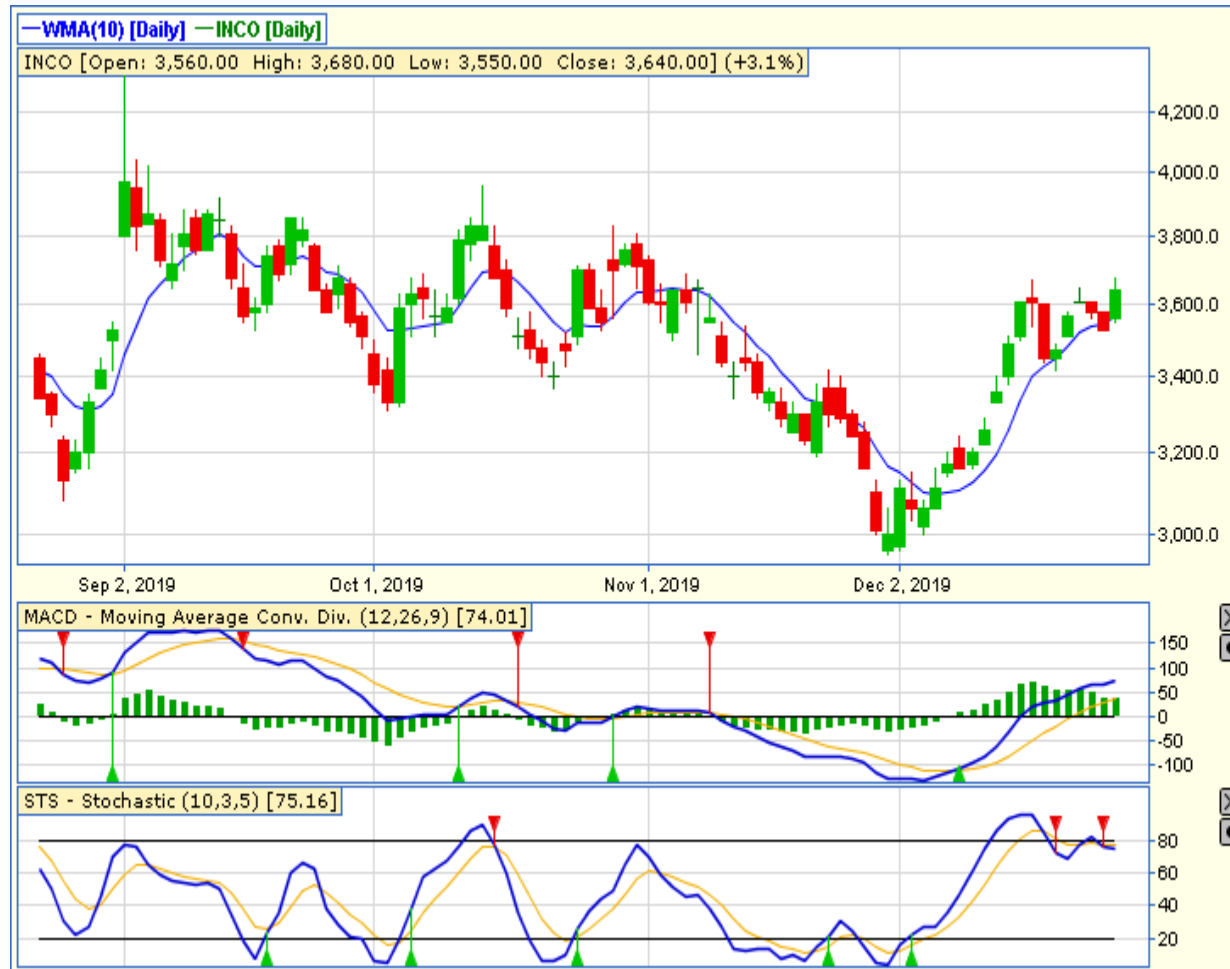
STOPLOSS < 3000

BULL FLAG

STOCHASTIC : UPTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



INCO – PT VALE INDONESIA TBK

CLOSING 30/12/2019 RP 3640 (+3.12%)

BUY

TARGET PRICE 3800

STOPLOSS < 3600

BREAK OUT CUP & HANDLE

STOCHASTIC : NETRAL DI AREA UPPER

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



CFIN – PT CLIPAN FINANCE INDONESIA TBK

CLOSING 30/12/2019 RP 290 (+8.21%)

**SELL ON STRENGTH
TAJE PROFIT 296**

**LONG WHITE CANDLE
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND**

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING